

Investment opportunities on the African Continent

AFRICAN FOREIGN DIRECT INVESTMENT

FDI GROWTH IN KEY AFRICAN ECONOMIES



GHANA
\$3.3 BILLION



KENYA
\$3.6 BILLION



NIGERIA
\$5.5 BILLION



ANGOLA
\$6.9 BILLION



MOZAMBIQUE
\$7.1 BILLION



SOUTH AFRICA
\$10.3 BILLION

BASED ON 2013 FDI% PROJECTIONS

US AFRICA TRADE

SOUTH AFRICA IS CURRENTLY US's

38th

LARGEST GOODS TRADING PARTNER WITH

\$15.8 billion

IN TWO WAY TRADE DURING 2013



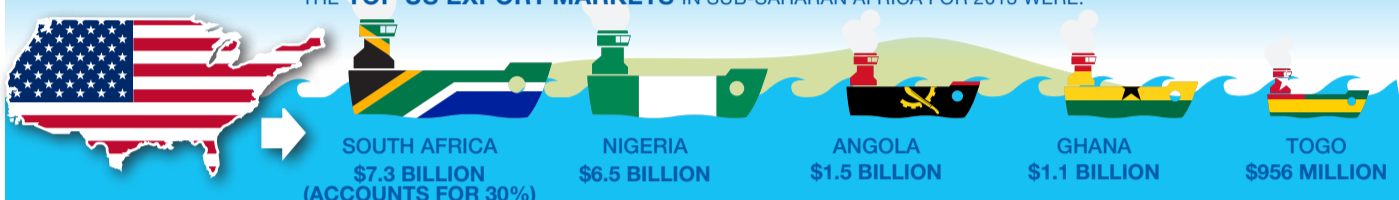
US GOODS EXPORTS TO SUB-SAHARAN AFRICA:

2012	2013
\$1.5 BILLION	\$24 BILLION
	UP 6.9% FROM 2012 & 250% FROM 2003

US GOODS EXPORTS TO SUB-SAHARAN AFRICA ACCOUNTED FOR **1.5%** OF TOTAL US GOODS EXPORTS IN 2013

US EXPORTS OF AGRICULTURAL PRODUCTS TO SUB-SAHARAN AFRICA WERE **\$2.6 BILLION** IN 2013

THE TOP US EXPORT MARKETS IN SUB-SAHARAN AFRICA FOR 2013 WERE:



THE TOP EXPORT CATEGORIES FOR 2013 WERE:



LEADING AGRICULTURE CATEGORIES INCLUDE:



US GOODS EXPORTS TO SUB-SAHARAN AFRICA:

2012	2013
\$10.3 BILLION	\$39.3 BILLION
	20.8% DECREASE FROM 2012, BUT UP 53% FROM 2003

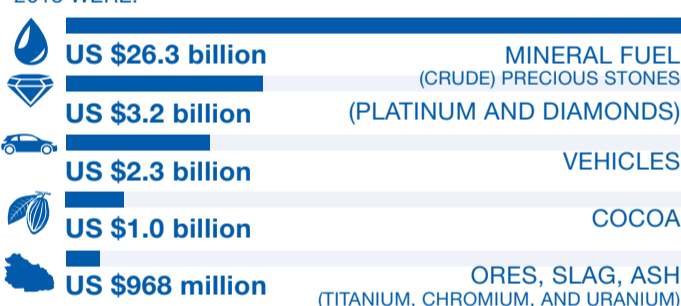
US GOODS EXPORTS FROM SUB-SAHARAN AFRICA ACCOUNTED FOR **1.7%** OF TOTAL US GOODS IMPORTED IN 2013

US IMPORTS OF AGRICULTURAL PRODUCTS TO SUB-SAHARAN AFRICA WERE **\$2.0 BILLION** IN 2013

THE TOP US IMPORT MARKETS IN SUB-SAHARAN AFRICA FOR 2013 WERE:



THE FIVE LARGEST IMPORT CATEGORIES IN 2013 WERE:



LEADING AGRICULTURE CATEGORIES INCLUDE:



OF US IMPORTS FROM SUB-SAHARAN AFRICA WAS ± **30%** NIGERIA **22%** ANGOLA

RISE OF THE MIDDLE CLASS IN AFRICA

BETWEEN 2014 AND 2030



2050 **2 IN 3** AFRICANS WILL LIVE IN CITIES



MIDDLE CLASS HOUSEHOLD

	NIGERIA	ANGOLA	GHANA	KENYA	MOZAMBIQUE
2014	4.1 million	900 000	590 000	400 000	141 100
2030	12 million	2 million	2 million	1.1 million	360 000

GATEWAY TO AFRICAN INVESTMENT

CELEBRATING **151 YEARS** ON THE AFRICAN CONTINENT



OUR **AFRICAN FOOTPRINT** IN 20 COUNTRIES



\$21 BILLION (ABOUT R225 BILLION) MARKET CAPITALIZATION



\$162 BILLION (ABOUT R1.7 TRILLION) TOTAL ASSETS

